

APEX FOODS LIMITED

Rupayan Golden Age, 5th & 6th Floor
99 Gulshan Avenue, Gulshan, Dhaka-1212

Price Sensitive Information

FINANCIAL STATEMENTS

FOR THE SIX MONTHS PERIOD ENDED ON 31ST DECEMBER, 2013

In compliance with the Rule 13 of the Securities and Exchange Rules 1987 and BSEC's Order No. SEC/SRMID/2000-985/2248/Pro-02/1 dated the 19th December 2000, it is noticed for information of the valued Shareholders that the Board of Directors of the Company while adopting the un-audited Half-Yearly Financial Statements for the six months period ended on 31st December, 2013 of the Company has approved the following in the Board's Meeting held at it's Registered Office on January 30, 2014.

Taka

Particular	July-Dec 2013	July-Dec 2012	Oct-Dec 2013	Oct-Dec 2012
Turnover (Taka in thousand)	2,412,985	1,816,377	1,181,041	937,151
Gross profit (Taka in thousand)	165,164	163,594	85,004	87,627
Income from other sources (Taka in thousand)	26,705	29,932	6,224	12,914
Provision for taxation (Taka in thousand)	28,762	23,075	13,518	11,228
Net profit after tax (Taka in thousand)	10,151	10,000	4,520	5,011
Basic earning per share (EPS)	1.78	1.75	0.79	0.88
Net operating cash flow per share (NOCFPS)	19.61	(18.81)	---	---

Net Asset Value per share (NAV): As on 31.12.2013 Tk. 90.79 and As on 30.06.2013 Tk. 90.81

The above Financial Statements are being dispatched to the DSE, CSE, BSEC and to the Shareholders as required by Courier and also available in the web-site of the Company at www.apexfoods.com.

Dated: Dhaka
January 30, 2014

By Order of the Board
Sd/-
Jesmin Sultana
Assistant Company Secretary